

Cokala Tax Group: 2021 FORM 1099 and 1042-S/FATCA Classes

February and March 2021: Training Live online in real time. Register at 734-358-7875, by email or mail.

Your registration and participation in tax compliance training classes with Cokala includes three months of followup Q&A support from Cokala on the 1099 or 1042-S topics covered in your Cokala class.

Form 1099 and W-8 Workshop

Thursday, February 11, 2021 - 3-hour tax compliance training class - 3 CPE credit hours recommended (see www.cokala.com)
This NEW Live online class from Cokala provides practical training with real-life examples showing how to identify which payees should furnish Form W-9, Form 8233 or a W-8 series form to certify status and provide the information you need for accurate tax withholding and Form 1099 or 1042-S information reporting. Learn how to review forms for validity (as the IRS expects you to do) before relying on them in regard to your Form 1099 or 1042-S reporting obligations and whether you must withhold federal tax from a payment. Learn the tax regulations which dictate a withholding or reporting treatment if you don't receive a valid form.

20 Questions in Form 1099 and 1042-S Reporting for 2021

Thursday, March 11, 2021 - 3-hour tax compliance training class - 3 CPE credit hours recommended (see www.cokala.com)
NEW class from Cokala, Live online for practical training in IRS Form 1099-MISC, 1099-NEC and 1042-S reporting. Review regulatory requirements while working through 20 real-life fact situations which illustrate and clarify the most challenging issues for 2021. Includes who's an exempt payee; fact situations which require you to backup withhold federal income tax from payments; reporting obligations for legal damages in settlements or judgements; identifying "source" of income and foreign beneficial owners of income; who is reportable when there are co-payees or income is assigned to someone else; and more.

ONLINE CLASSES: Live online in real time.

FEBRUARY 11, 2021 - Thursday - 2:00 p.m. to 5:00 p.m. Eastern time

FORM W-9 AND W-8 WORKSHOP

Online class fee

\$240 standard

\$215 attendee's company is a Cokala subscriber

MARCH 11, 2021 - Thursday - 2:00 p.m. to 5:00 p.m.

20 QUESTIONS IN FORM 1099 AND 1042-S REPORTING FOR 2021

Online class fee

\$240 standard

\$215 attendee's company is a Cokala subscriber

Please note: These classes do not cover the special tax reporting issues of securities firms, banks and other lenders, mutual funds, retirement plans or IRAs.

COKALA is a tax technical information services firm offering experienced and practical help in meeting your obligations for tax withholding, payee documentation and tax information reporting. These tax compliance classes are taught by Marianne Couch, JD, one of the founding partners of Cokala Tax Group. She is a frequent lecturer at major tax conferences and the author of the *Master Guide to Form 1099 Compliance* and *Master Guide to Form 1042-S Compliance*. Marianne served on the IRS Information Reporting Program Advisory Committee (IRPAC), where she was Chair of the IRPAC Subcommittee on Small Business and Self-Employed (SBSE) tax issues. She received her JD, cum laude, from the Michigan State University School of Law, and is a member of the State Bar of Michigan. CPE credit information for these classes is posted at www.cokala.com.

Name _____ Company/Institution _____

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